



## TERM INVESTMENT ALTERATION FORM (UPON MATURITY)

### Member Details

Member Number \_\_\_\_\_ Account Number \_\_\_\_\_

Title  Mr  Mrs  Miss  Ms  Other (please specify) \_\_\_\_\_

Surname(s) \_\_\_\_\_ Given Name(s) \_\_\_\_\_

Residential Address \_\_\_\_\_

Postal Address: (if different from Residential) \_\_\_\_\_

Contact Details Home \_\_\_\_\_ Mobile \_\_\_\_\_ Business \_\_\_\_\_

Email \_\_\_\_\_

### Investment Details

Due Date \_\_\_\_\_

Investment Rate \_\_\_\_\_ % pa Please note this interest rate is indicative. The actual rate to apply, will be as per the Credit Union's Interest Rate Schedule effective on that date or as otherwise agreed by the Credit Union.

Investment Term \_\_\_\_\_

Current Investment \$ \_\_\_\_\_

Cheque (Attached) \$ \_\_\_\_\_

Cash \$ \_\_\_\_\_

Transfer from Account \$ \_\_\_\_\_ From Account \_\_\_\_\_

Transfer from Investment \$ \_\_\_\_\_ From Account \_\_\_\_\_

Transfer Additional Funds \$ \_\_\_\_\_ From Account \_\_\_\_\_

**TOTAL Investment** \$ \_\_\_\_\_

Interest Options	6 Months	12 Months	24 Months	Interest Payment Details
On Maturity			N/A	Credit Account Number _____
Monthly				Credit Account Number _____
Annually	N/A	N/A		Credit Account Number _____
Other	<i>Special Term Offers Only</i>	<i>Special Term Offers Only</i>	<i>Special Term Offers Only</i>	

### Additional Instructions

\_\_\_\_\_

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Office Use Only

Account Number \_\_\_\_\_ Date \_\_\_\_\_

Staff Member \_\_\_\_\_